



BILBAO 2016 1st edition

How cities build inclusive growth and competitiveness for people ?

> JON AZUA ENOVATINGLAB www.enovatinglab.com

From the Competitiveness of Cities to their Inclusive Development



- Urban Innovation Solutions
- Building the Diamond: The COMPETITIVENES of CITIES
- From a Competitive new space becoming a relevant player within the Strategic Global Value Chains for your economy
- Within a new framework: Inclusive Growth, Development and Competitiveness
- Livable , Creative, Entrepreneur City-Regions: Stakeholding, Sharing Value, Strateging...



Type of Cities and for what?



- TOP DIGITAL
- TOP INNOVATIVE
- TOP CREATIVE
- TOP INVESTING
- TOP GREEN
- TOP SMART
- TOP FASHION



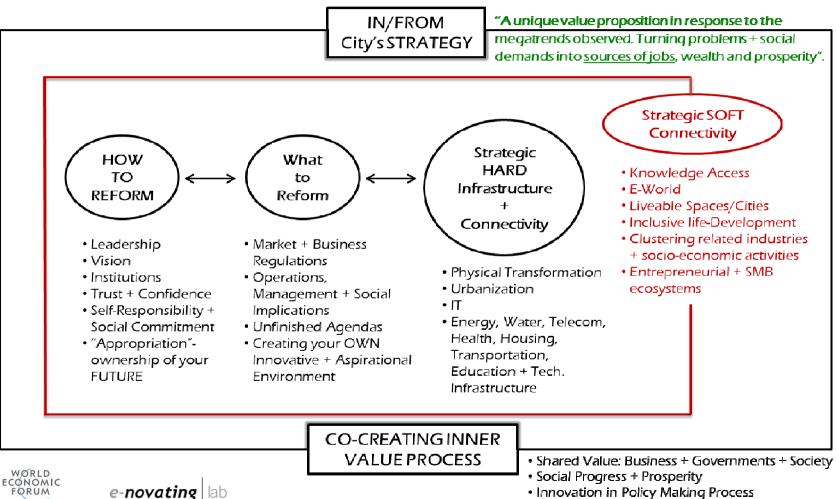
A UNIQUE PURPOSE FOR DIFFERENT BUSINESS OPPORTUNITIES

Re-positioning before Megatrends relevant to cities



- Innovative Urbanization
- Rising Inequality
- Technological Change
- Industrial Clusters and Global Value Chains
- Demographics and Migration
- Sustainability
- Governance

"Determinants for City-Region Competitiveness. Changing/transforming their state..."

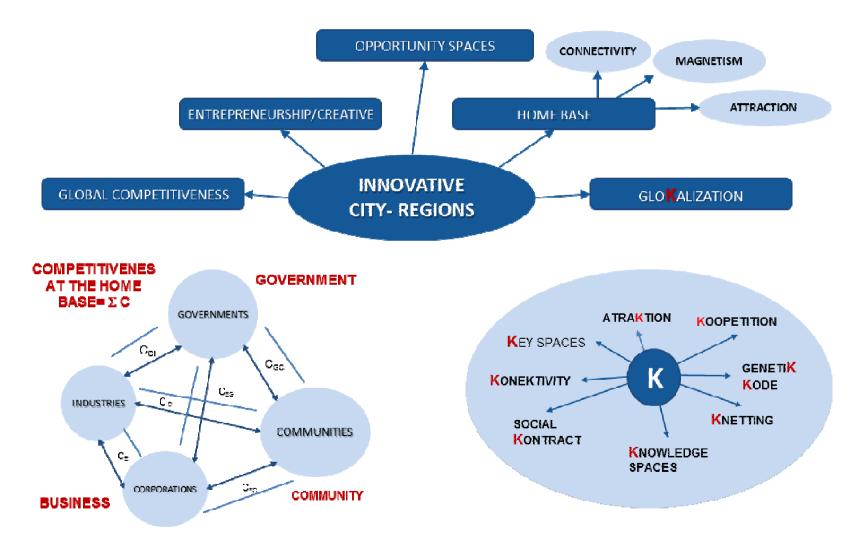


IDEAS & ESTRATEGIA

CITIES & ECONOMY FORUM

New initiatives for new innovative City-Regions





...Understanding Cities-Regions as active business players...too





...Something more than economics or physical transformation. Beyond urban solutions...

"...Achieving ECONOMIC GROWTH, for better STANDARD OF LIVING, balancing urban growth protecting CULTURE AND HERITAGE, managing MIGRANT IMPLOSION and SOCIAL STABILITY"

SUZHOU

LEADERSHIP GOVERNANCE INSTITUTIONS INNOVATION

- More **HUMAN**
- FREERER

MEDELLIN

• More JUST

- HAPPIER
- "...TRANSFORM ITSELF FROM A VIOLENT SPACE"

"STRATEGICALLY ORCHESTRATING"

- LIVABLE
- VIBRANT
- SUSTAINABLE

...Comprehensive **GREENER & GREATER** Interdisciplinary blueprint!

"Identity, Belonging, Self Confidence, Creative Vision transforming adversity to re-think a new future for their people. Openness to the world from their own roots..."

IDENTITY, BELONGING, PROVOCATIVE, ASPIRATION...



NEW YORK

The key factors?

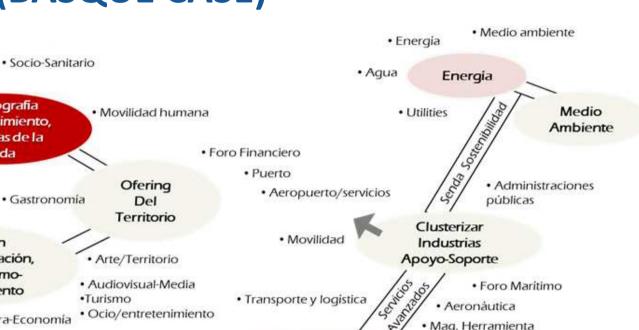
"Lee Kuan Yew World Cities Prize"

- A comprehensive and holistic vision and long term Strategy
- Microeconomic and differentiated planning and implementation actions
- Stable Leadership
- Identity-Education. Innovation
 Commitment
- Specific instruments (Urban management, Finance, Contribution and Social Participation, Performance)
- ✤ A Social and Economic Driver
- Multi Disciplinary Innovation
- Reinventing as permanent attitude
- GLOKAL" APPROACH





Clusterizing the future and breaking paradigms (BASQUE CASE)



CITIES & **ECONOMY** FORUM

Nuestras fuentes de empleo, riqueza y bienestar

Cultura-Economía

Demografia

Envejecimiento,

Ciencias de la Vida

Educación

Cultura, Formación,

Ocio - Turismo-

Entretenimiento

Gastronomía



-Cluster vectores o principales - Integración/Reconfiguración clusters y actuales y nuevas iniciativas.

Envejecimiento

Alimentación

Electrónica -TIC's

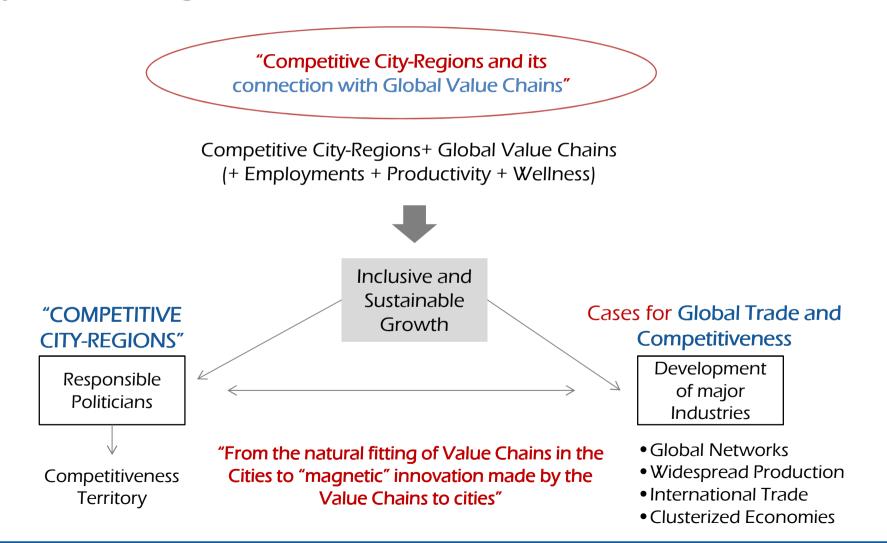
Conocimiento

Biotecnologia

Pesca

Vino

The CITY-Business challenge: FROM Basque Country- CLUSTERS Competitiveness TO new CITIES & CONOMY FORUM



Clusterization in the new spaces Regional Intelligent Specialization?



The decisive context of Competitiveness Rethink the "n" Value Chains in which we must participate, its **Rethink/Redefine** intensity specialized niche and the The Company and its role to play in each business models Motivate Projects and NEW tractor companies for **BUSINESS** competitive convergence Create/participate in Clustering the Economics-Territories in which we will have to act **CLUSTERIZATION STRATEGY** TARGET The business circuit Clusters The Governments-Territory circuit

And a new challenge! BILBAO-BASQUE COUNTRY CASE



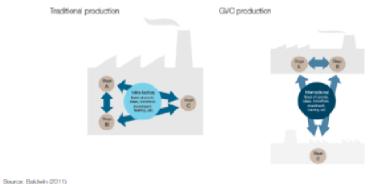


White Paper

Competitive Cities and their Connections to Global Value Chains

World Economic Forum Global Agenda Council on Competitiveness

Figure 1: Traditional production and GVC production



Bilbao'

In a period of 30 years, Bilbao-Basque Country has successfully undergone a radical transformation from an old manufacturing port city built around its strategic geographic position and initial trade needs and pre-maritime industries, to a city-region aligned behind a roadmap of openness and connectivity built from the renewed strength of its citizens, companies, participatory and democratic laws, industrial clusters and essential activities.

Several factors have contributed to this success, including a shared leadership across all government institutions aligned under a common and sustainable vision; a shared mindset around advanced manufacturing driving the innovative. knowledge and technology changes on the new economic revolution: the development of a cluster-based economy breaking traditional sectors, industries and governmentbusiness silos; and building new competitive spaces where well-being and productivity come together in a unique cocreated value. New institutions, confidence and trust have been developed to manage the "new value proposition", enhancing former industries, transforming education and human capital, as well as providing new soft and hard infrastructure and a financing model to support the strategy where public health, high-quality education and social income for all were identified as a priority.

In the future, Bilbao-Basque Country aims at building a strong network linked to three main areas of specialized development that have been identified: energy, bioscience and advanced manufacturing. Additionally, some niches related to territory (such as leisure and culture, food and others) are also being explored.

Prepared by Jon Azua Mendia, President and Chief Executive Officer, Enovatinglab, and Member of the Global Agenda Council on Competitiveness.

Cities & Economy



- "Attracting, Retaining and Promoting Business..." YES!
- But for a UNIQUE VALUE PROPOSITION, within a complete SOCIAL & ECONOMIC ECOSYSTEM, through an ENTREPRENEUR PUBLIC ROLE, PARTNERING IN A REAL COOPETITIVE PROCESS (Public-Public, Private-Private, Private-Public) towards an INCLUSIVE GROWTH & COMPETITIVENESS NEW FRAMEWORK"